

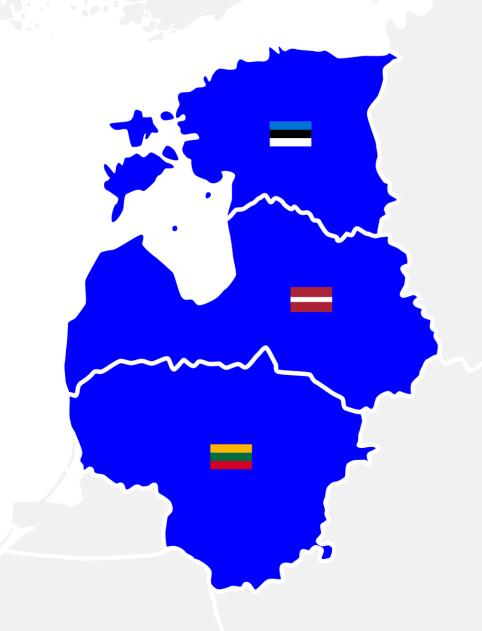




# Moller Baltic Import

part of **Moller** Mobility Group ##





**27 locations across Baltic States** 

- 18 Volkswagen Full Function Dealers
- 5 Volkswagen Service Partners
- 5 Audi Dealers
- 1 Audi Service Partner
- 5 Multi-brand Partners with other Volkswagen Group Brands



# **Topics**

- 1. Why switching from ICE?
- 2. RAW materials where and HOW does it start?
- 3. Life cycle analysis breakeven point
- 4. Where do batteries end up afterwards
- 5. Questions & answers







# Where are we coming from?







	Golf 3	Golf 5	Golf 7
Displacement	1390 cm <sup>3</sup>	1390 cm <sup>3</sup>	1395 cm <sup>3</sup>
Power	44 kW (60hp) /4700	90 kW (122hp) at 5000/min	92 kW (125hp) /5000- 6000
Torque at 1/min	116 Nm / 2800-3200	200 Nm with 1500- 4000/min	200 Nm at 1500- 4000/min
Consumption (I/100km, combined)	6.8	5.9	5.2 l
CO <sub>2</sub> -Emission (combined)	163 g/km	139 g/km	116 g/km
European emission standard	3	5	6



# Systematic transition to e-mobility

Relating to Audi models for the global market



## 2025

Production start of the last new combustion engine model



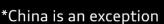
## 2033

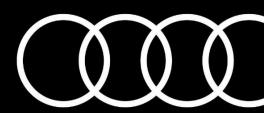
Production of combustion engines discontinues\*



### From 2026

Newly presented Audi models are exclusively electric models





# Why switching from ICE?

Responsibility is the answer



Sustainability targets by EU

**VOLKSWAGEN** 

GROUP

Sustainability goals from OEM's

Mobility Group

MMG sustainability and climate strategy

Child labour, forced labour, slavery

Disregard for occupational health and safety

Disregard for freedom of association

Unequal treatment in employment

The contracting/ use of private/ use of public Security forces in violation of human rights

Non-environmental handling, collection, storage, disposal of waste

Production and use of persistent organic pollutants (Stockholm Convention)

Manufacture and use of mercury added products (Minamata Convention)

Export and import of hazardous waste (Basel Convention)

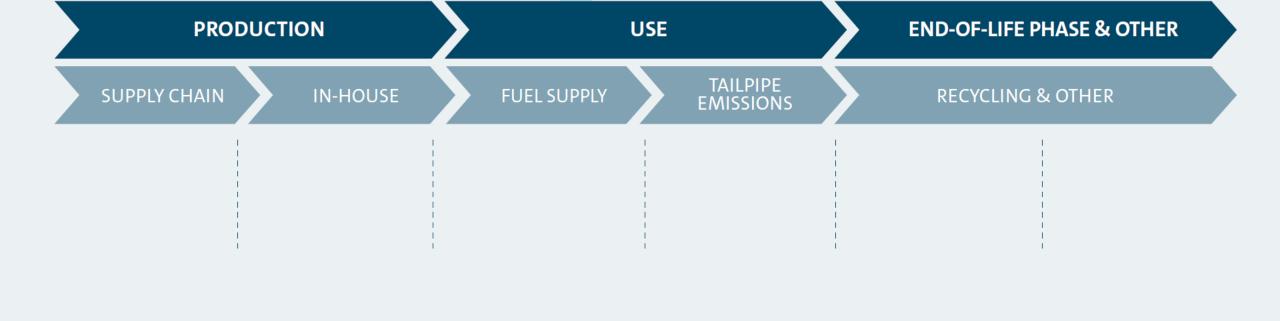
Harmful pollution of soil, water, air, noise emissions, and excessive water consumption

Unlawful eviction of land, forests and waters



Deprivation of decent wages





# What is the electric vehicle?







# What is the electric vehicle?

If we compare it to a combustion (ICE) vehicle.

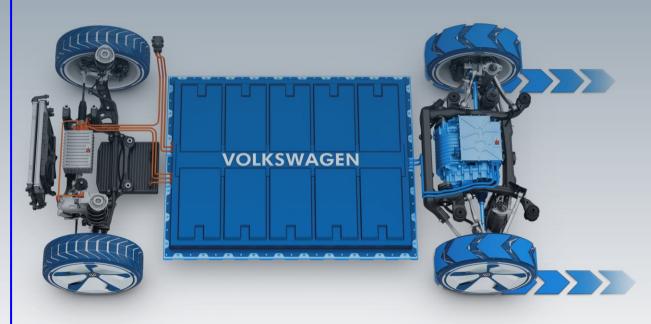
# Average ICE powertrain

1400 components



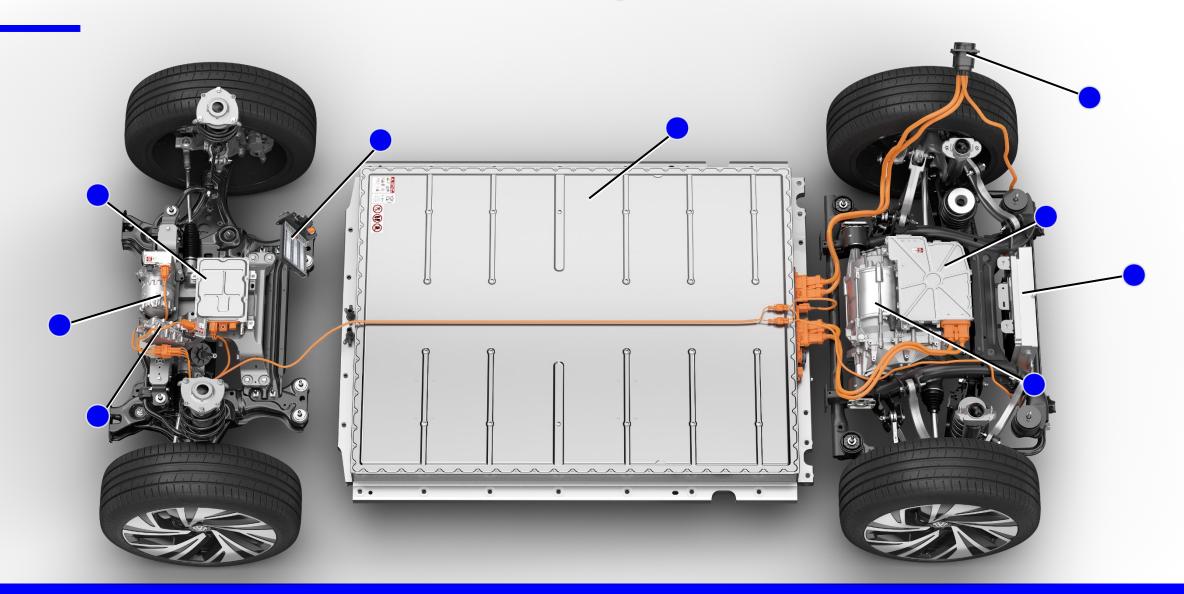
# Average BEV powertrain

200 components





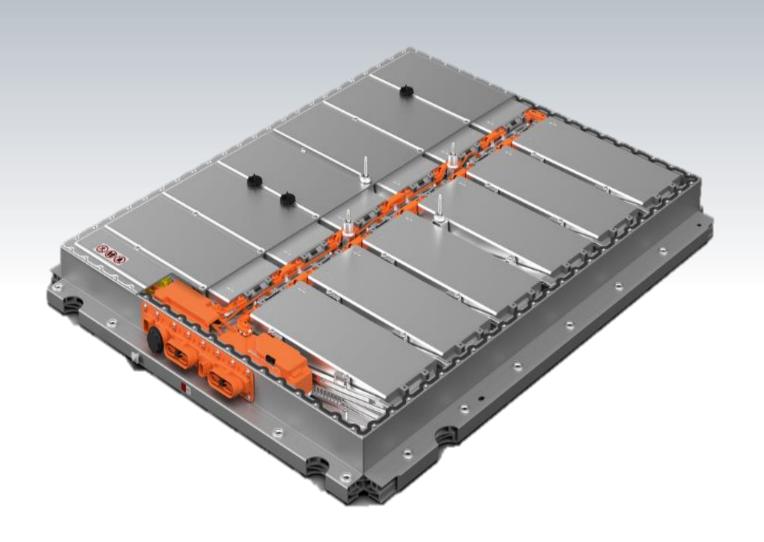
# Overview of the HV system | MEB vehicle





# **Modular battery**

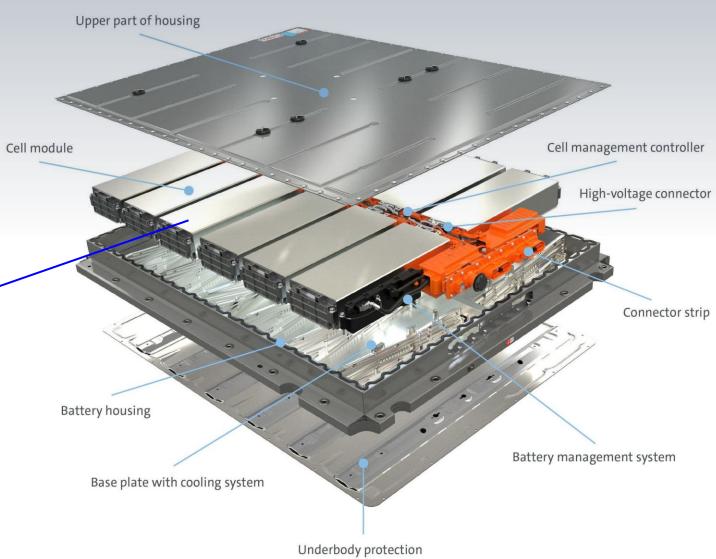
- Variable battery capacity
- High-power, high-energy density
- 100% repair level
- Highest level of safety
- 8 year / 160 000 km warranty
  - SoH >70% of initial capacity
- Fast high-power charging





# What's inside the housing?







# RAW material awareness



#### RESPONSIBLE RAW MATERIALS REPORT 2021

May 2022



#### NICKEL



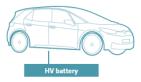


AKTIENGESELLSCHAFT





#### KEY APPLICATION



#### **OUR APPROACH: RISK IDENTIFICATION** AND RISK ASSESSMENT RESULTS

The Volkswagen Group does not source any of the battery raw materials lithium, cobalt, nickel or graphite - directly. Therefore, we work closely with battery cell producers to engage with the upstream sector, increase supply chain transparency and make sure that battery raw minerals are produced and sourced responsibly. Since 2020, we have incorporated binding requirements into all new battery supply contracts to disclose upstream information up to the mine. In 2021, we continued our direct engagement with battery cell producers to collect this data through supply chain mapping questionnaires, analyze and assess it to identify responsible sourcing risks.

Through media screening and review of sector studies, we are monitoring nickelspecific risks in the world's leading nickel producing countries, such as Brazil, China, Guatemala, Indonesia, Madagascar, Papua New Guinea and Russia.

We identified the following countries of origin in our nickel supply chain: Australia, Canada, Finland, Indonesia, New Caledonia and Papua New Guinea.

#### **KEY MATERIAL-SPECIFIC RISKS**













Nickel is one of the critical raw materials covered in the Drive Sustainability

Raw Material Outlook, which provides data for risk identification and

assessment of the material in our supply chains. In 2021, we began

We have been in direct dialogue with several major nickel mining companies and conducted 3 sustainability workshops to assess these companies' readiness against our responsible sourcing requirements. Our partners have been open to cooperation and information sharing, showing a high level of risk awareness and a good understanding of responsible sourcing topics. Resulting from our extensive risk assessment on nickel tailings treatment as well as deep sea mining, the Volkswagen Group as well as Scania have joined the Pledge against Deep Sea Mining in 2021. For more information, please see Box 5 in this report or visit No Deep Seabed

#### **OUTLOOK 2022**

In 2022, we will continue implementing and expanding our supply chain mapping and audit program in close cooperation with our major battery suppliers. As new members of IRMA, we plan to progressively apply the standard within our EV battery supply chain throughout 2022.



impacts

on labor rights



and harassment



indigenous people and communities

armed groups or public or private security forces

occupational health and safety

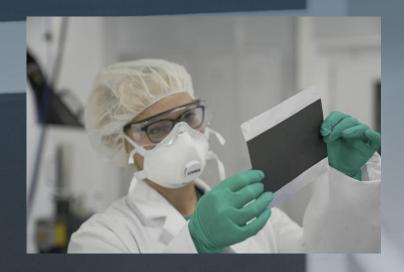
# Battery cell production



Volkswagen enters global battery business with "PowerCo"



Volkswagen Group and PowerCo SE launch site search for first gigafactory in North America

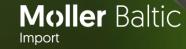


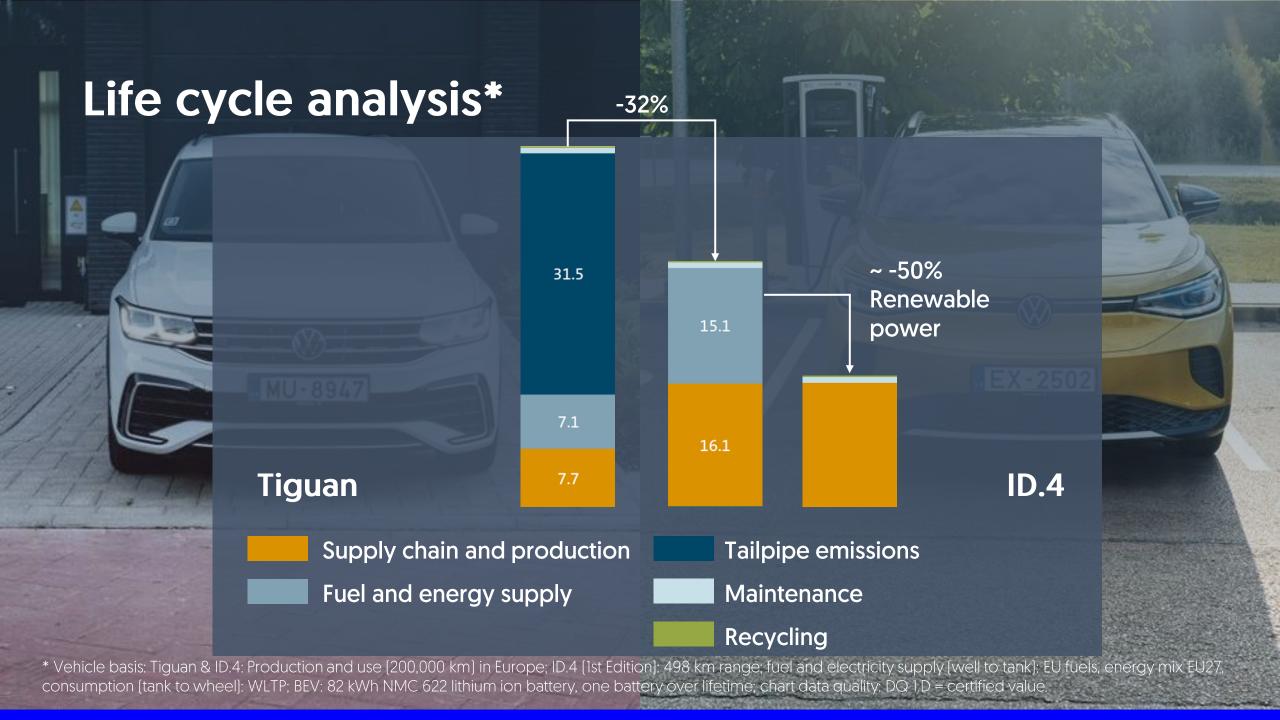
Sustainable and Affordable Batteries: PowerCo Develops "Gamechanger" Technology for Cell Production



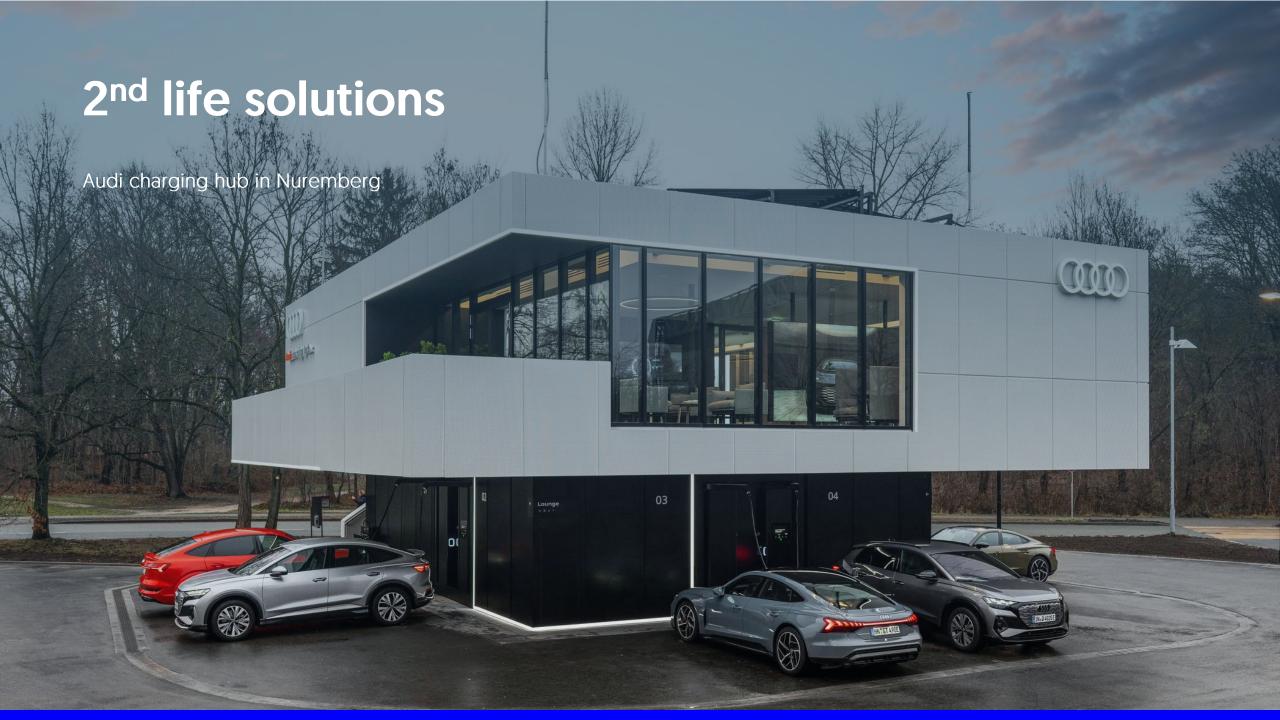
- Batteries to be easier to remove and replace
- Compulsory "digital battery passport"
- Consumer awareness
- Phase out of non-rechargeable portable batteries of general use by 2031
- According to the deal, a carbon footprint declaration and label will be obligatory for EV batteries





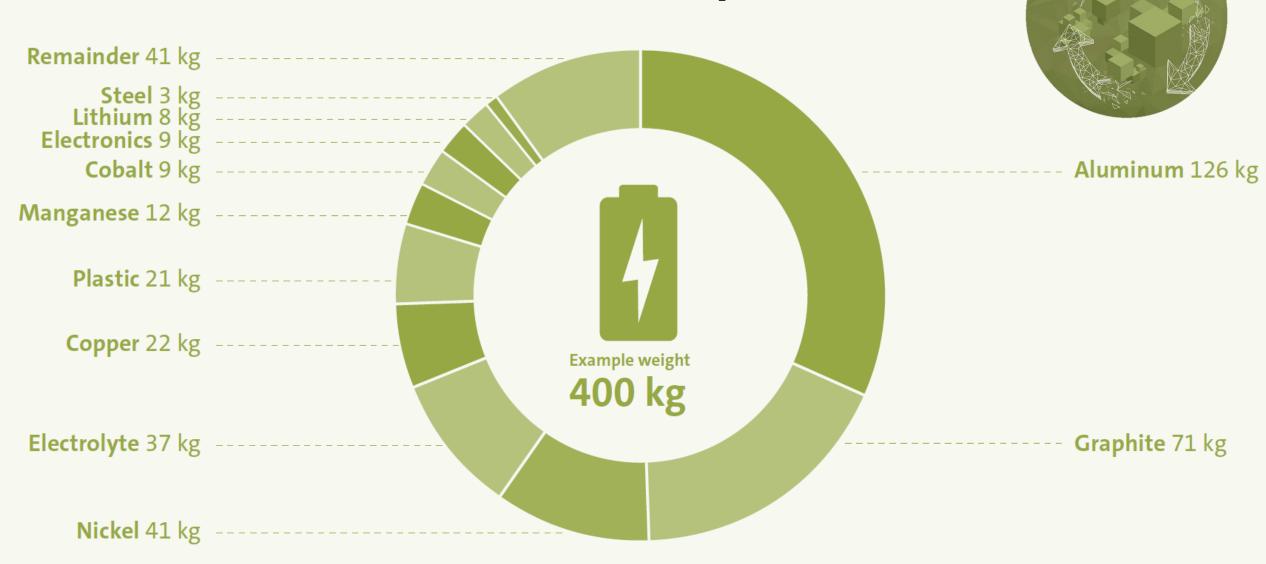




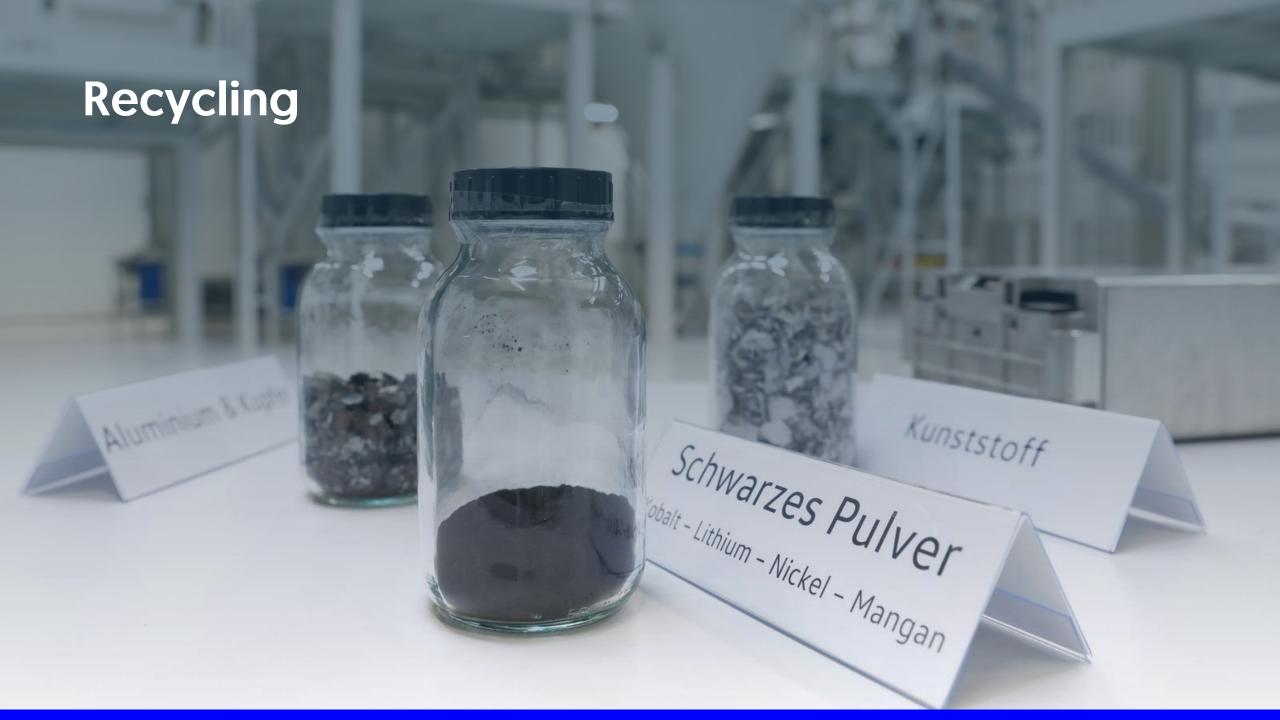




# Valuable materials in a battery



CIRCULAR ECONOMY





# Is it always better to go for 2<sup>nd</sup> life solution?

Brutto capacity - 35,8 kWh



Brutto capacity - 55 kWh



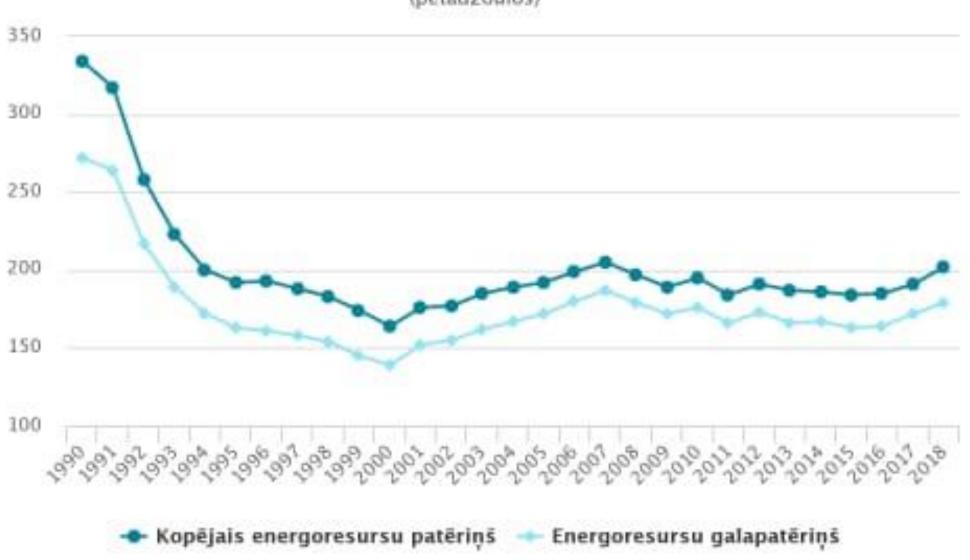


# How safe is the battery?



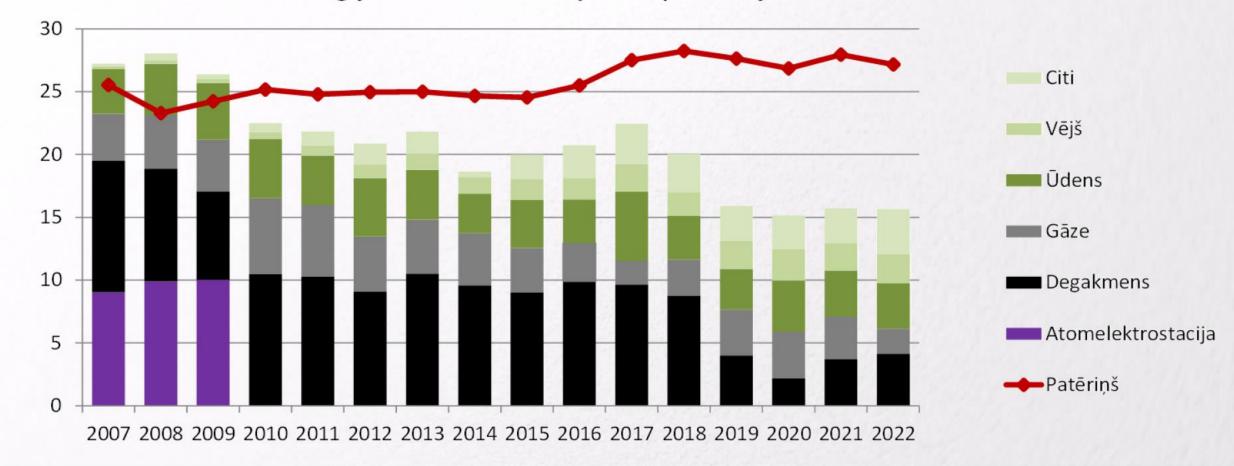
# Energoresursu patēriņš Latvijā, 1990.-2018. gadā



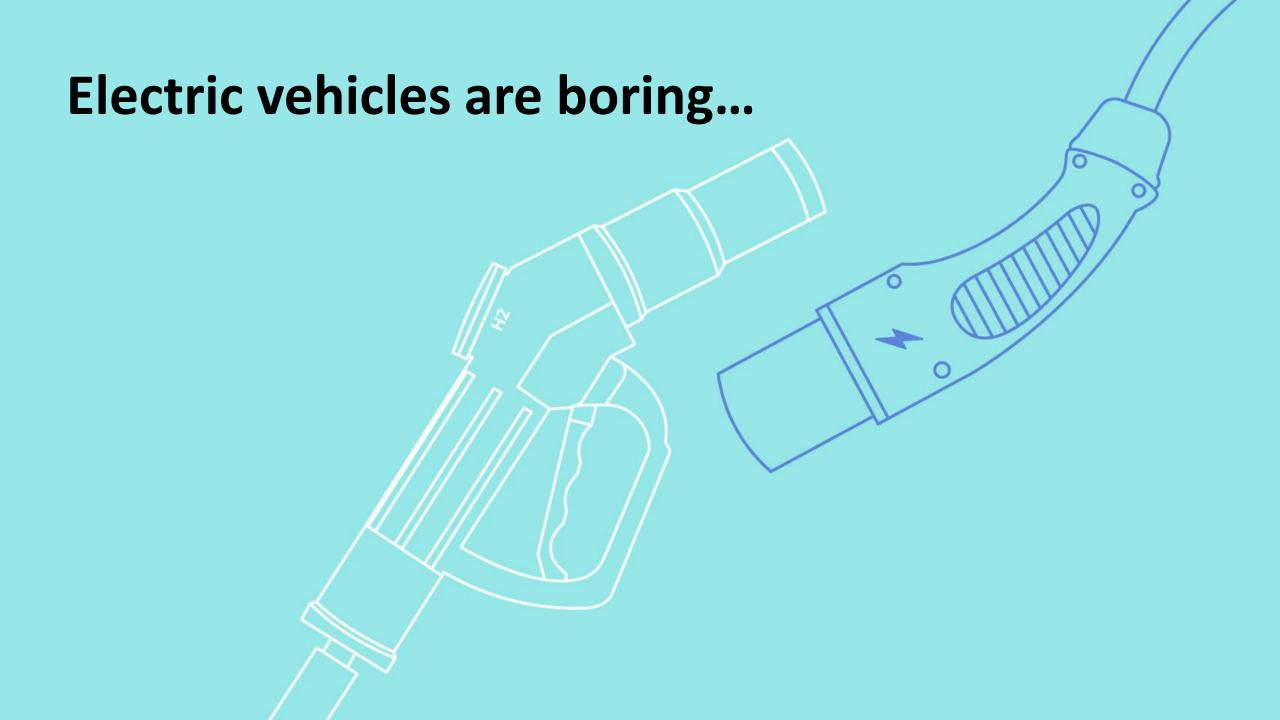


# ĢENERĀCIJAS STRUKTŪRA

# Elektroenerģijas ražošana un patēriņš Baltijā











# Zero emissions?





